

California Association of School Business Officials and  
California Debt and Investment Advisory Commission Presents:

# The ABCs of School Debt Financing



Debt Financing Workshops Begin  
January 12, 2006

Register online at  
[www.casbo.org](http://www.casbo.org)

*California Association of School Business Officials*  
600 N. 10th Street, Suite 150  
Sacramento, CA 95814



Non-Profit  
U.S. POSTAGE  
PAID  
Sacramento, CA  
Permit No. 576

## Workshop Topics

- Sources of funding
- Decision to issue debt
- Propositions and oversight committees
- Basics of initial and continuing disclosure, financing teams, credit rating, arbitrage, and accounting
- Techniques and processes of general obligation bonds, leasing, Mello-Roos, COP's
- On-going administration matters

## Workshop Dates and Locations

### January 12, 2006

Hilton Hotel  
2200 Harvard Street  
Sacramento, CA 95815  
(916) 922-4700

### January 19, 2006

Hilton Hotel  
901 Camino Del Rio South  
San Diego, CA 92108  
(619) 543-9000

## Workshop Schedule

8:00 - 9:00 a.m.	Registration, coffee, pastry
9:00 - 9:15 a.m.	Welcome & Introductions
9:00 - 12:00 p.m.	Workshop
12:00 - 1:00 p.m.	Lunch
1:00 - 4:30 p.m.	Workshop



CASBO workshop hours may be used to meet the CBO certification renewal requirements and the CBO certification application Section IV requirements. 6.5 CEU hours.

## Comments From Past Workshop Attendees

*"This was one of the best and most informative workshops I have attended. I would definitely recommend this to anyone who is interested in learning about the use of debt issuance for schools."*

*"Kudos to the professionals who worked to put together this presentation. I appreciate CASBO sponsoring these kind of workshops."*

*"This will surely help me to be able to do my job more efficiently."*

*"We look forward to this workshop every year. It is by far the most beneficial of all the workshops offered in this area."*

## Hotel Information

Upon arrival at the hotel, check the function board for the name of the meeting room assigned to CASBO. Each attendee is required to sign-in with the registrar and will receive a registration packet. If pre-registered attendees are not signed in by 9:00 a.m., their seats may be given away to on-site registrants. CASBO does not offer room blocks for this workshop. If you require hotel accommodations, you must contact the hotel directly to make reservations.

## Cost to Attend

The registration fee for members of CASBO is **\$195**. Registration for non-members is **\$210**. Late registration and on-site registration will be accepted on a space available basis only at a fee of **\$235**. Register online and pay only **\$180** for members and **\$195** for non-members.

## Institutional Membership

If your district is an institutional member of CASBO, all individuals attending the workshop are entitled to the CASBO membership rate. If your district is not an institutional member and would like to enroll, please call the CASBO office at (916) 447-3783 for an application.

## Cancellation Policy

Cancellation requests must be in writing. You may fax in your cancellation request to (916) 447-8990 or mail it in to the CASBO office. A \$45 fee is charged for cancellations requested ten business days or more in advance of the workshop date. **No refunds are given for requests received less than ten business days before the workshop date.** CASBO reserves the right to cancel any workshop with fewer than 25 participants in a single location. If the workshop is canceled by CASBO, enrollees will be given the opportunity to attend the workshop in a different location or obtain a full refund.

# Registration Form - The ABCs of School Debt Financing

## REGISTER ONLINE AND SAVE! \$180 Members/\$195 Non-members

Register online today at [www.casbo.org](http://www.casbo.org) PO #s now accepted online

*A separate registration form must be completed for each participant*

Name \_\_\_\_\_  
(Please type or print) Last First Initial

Job Title \_\_\_\_\_

District/Company \_\_\_\_\_  
(Please give full name of District)

Address \_\_\_\_\_  
(Confirmation will be sent to this address) Street City State Zip

Phone (\_\_\_\_) \_\_\_\_\_ FAX (\_\_\_\_) \_\_\_\_\_ E-mail \_\_\_\_\_  
(Required)

WORKSHOP DATE \_\_\_\_ / \_\_\_\_ / \_\_\_\_ WORKSHOP LOCATION (CITY) \_\_\_\_\_

CASBO Member # (If Known) \_\_\_\_\_ ☐ Please check here for permanent address change

Have you changed employers within the last 12 months? \_\_\_\_\_ If yes, where were you employed? \_\_\_\_\_

## Payment Method

*Please circle payment type and check payment amount:*

Check/Credit Card/Purchase Order: ☐ CASBO/CDIAC Member **\$195** ☐ Non-member **\$210**

**REGISTER ONLINE  
AND SAVE \$15**

☐ LATE Registration **\$235** (Less than ten business days of workshop date)

Check/PO # \_\_\_\_\_

Please make checks payable to CASBO

*We accept Visa, Mastercard, Discover, and American Express*

Credit Card # \_\_\_\_\_ Exp. Date \_\_\_\_ / \_\_\_\_

Name on Card \_\_\_\_\_ Cardholder Signature \_\_\_\_\_

## How to Register

**NEW!**

**Online:** [www.casbo.org](http://www.casbo.org) – Log in then click open workshops & conferences to register online. Online registration now accepts PO #s. Credit card payment or PO # is required for online registration.

**By FAX: (916) 447-8990** – Complete and fax registration form along with a copy of the purchase order or credit card number. Copies of checks will not be accepted as registration.

**By Mail:** **CASBO Professional Development**  
**600 N. 10th Street, Suite 150**  
**Sacramento, CA 95814**

Complete and mail registration form along with check, credit card number or purchase order.

The **registration deadline** for all workshop locations is **ten business days in advance of the first workshop date**. If your registration is received less than ten business days of the workshop, the late registration fee of **\$235** will apply. On-site registration will be accepted on a space available basis only, at a fee of **\$235**. Late and on-site registration may result in participants receiving the workshop materials in the mail after the workshop is over. If the workshop at the location you are interested in attending has reached its capacity, you will be given the choice of an alternative location. We recommend you register early.



*California Association of School Business Officials*

# **The ABCs of School Debt Financing**

## **Workshop Summary**

The ABCs of School Debt Financing is a one-day seminar designed for school administrators interested in learning about the use of debt issuance for schools. The workshop will consider aspects of the debt issuance process and administration including the fine-tuning of debt policies, working with oversight committees, the mechanics of school debt financing, and the types of instruments utilized. Participants of the seminar will take from the course a better understanding of important terms, concepts, procedures, and resources associated with school debt financing.

## **Who Should Attend**

This workshop is designed for K-12 School District, County Office of Education and community college district superintendents and business office personnel. Individuals having input into the decision making process regarding finances of the LEA are encouraged to attend. Remember, there are many funding sources other than the general fund for training on long-term debt, including building funds, Mello-Roos funds, or developer fee funds depending on the purposes for which your funds were established.

## **About The Presenters**

The California Debt and Investment Advisory Commission (CDIAC) will host the seminar, providing both the curriculum and panel of expert speakers. CIDAC is a state commission that provides technical assistance to state and local governments on debt issuance and public investment matters. The ABC's of School Debt Financing seminar speakers include:

### **Open and welcome remarks:**

Jane W. Thompson, Executive Director, CDIAC

### **Facilitator:**

Robert Whalen, Managing Director, Stradling, Yocca, Carlson & Rauth

### **Panelists:**

Dawn Vincent, Managing Director, Stone and Youngberg, LLC

Ruth Alahydorian, Vice President, Kelling, Northcross & Norbriga

Kenn M. Young, Deputy Superintendent, Lake Elsinore Unified School District

Ted Rozzi, Facility Planner, Corona Norco Unified School District